

GuildSuper

Transfer authority



This form should be completed to transfer monies into GuildSuper. Please note: Some funds may contact you requiring further information.

1. Personal details (please provide your current details)

Member number	<input type="text"/>	Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms	<input type="checkbox"/> Other	<input type="text"/>
Surname	<input type="text"/>	Preferred name	<input type="text"/>					
Given name(s)	<input type="text"/>					Date of birth	<input type="text"/>	
Street number	<input type="text"/>	Street name	<input type="text"/>					
Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>	Country	<input type="text"/>	
Tax File Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

I understand GuildSuper will provide my TFN to my other fund.

Collection of tax file numbers is authorised, and its use and disclosure are strictly regulated, by the tax laws and Privacy Act. Providing your tax file number is not compulsory, but failing to do so may mean that you pay tax at a higher rate than is necessary on your contributions and you will not be able to make any non-concessional (personal) contributions. For further information refer to the GuildSuper PDS or the ATO website at www.ato.gov.au.

2. Paying institution details (please provide other funds' details)

Name of institution	<input type="text"/>						
Address of institution	<input type="text"/>						
Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>		
Name of fund	<input type="text"/>						
Membership/policy no	<input type="text"/>	SPIN	<input type="text"/>				
ABN	<input type="text"/>						

I hereby authorise the transfer of (please tick)

full account balance, or

partial account balance % (please specify percentage)

from the named account, fund or policy to GuildSuper which forms part of the Guild Retirement Fund.

- I understand that the Guild Retirement Fund is a complying fund under the Superannuation Industry (Supervision) Act 1993,
- I advise that the Trustee, Guild Financial Services Limited is acting on my behalf in this matter, and hereby give you authority to provide all relevant information and to forward the cheque for the transfer to Guild Financial Service Limited,
- I understand that in certain cases, the Trustee may be required by law to deduct tax from the taxable portion,
- I understand that the Trustee of the paying institution is discharged from any further liability in respect of any amount once benefits have been transferred, and
- I understand that I may lose the insurance benefit I had under my former superannuation fund upon transferring to GuildSuper, which may provide a different level of insurance cover.
- I approve the deduction of transfer fees (if any) from the benefits transferred (subject to legislative restrictions).

Signature of member Date

continued over

3. Certificate of compliance

The Trustee of the Guild Retirement Fund (the Fund), of which GuildSuper is a part, certifies that:

- a) The Trust Deed governing the Fund complies with requirements of the Superannuation Industry (Supervision) Act and Regulations.
- b) The Trust Deed allows benefits to be transferred to the Fund.
- c) Members cannot borrow monies from the Fund.
- d) Members can only receive any benefits from the Fund on their retirement after preservation age, age 65 or earlier in the case of invalidity, or as approved individually by the Trustee or the Australian Prudential Regulation Authority, or where the benefit transferred to the Fund is not subject to compulsory preservation requirements.
- e) The trustee of the Fund is Guild Financial Services Limited.
- f) The ABN of the Fund is 22 599 554 834.
- g) The Superannuation Product Identification Number (SPIN) is **GLD0001AU**.
- h) The Trustee is licensed to provide the services set out in this PDS (AFS Licence No. 225590. RSE Licence No. L0000086).
- i) The Superannuation Fund Number (SFN) for the fund is 511643050.
- j) The Fund Registration No. is R1000030.
- k) GuildSuper is eligible to be nominated as a default fund as it meets the minimum statutory death insurance requirements for choice of fund.

Please make cheques payable to **GuildSuper**.

Cheques and form(s) are to be sent to:

GuildSuper
GPO Box 1088
Melbourne VIC 3001

Should you have any further enquiries, please call GuildSuper Member Services on 1300 361 477.

GuildSuper use only

Consultant's name

Consultant's code